



PO Box 60,  
Mickleham, VIC, 3064  
[www.refundly.com.au](http://www.refundly.com.au)

### Is this claim in respect of a Deceased Estate?

Deceased Estate Name: \_\_\_\_\_

Relationship: \_\_\_\_\_

**Are you the Executor or entitled claimant?**      Yes      No      Unsure

### Payment Details:

Payments are made through direct deposit, please provide the necessary information below,

Name of Financial Institution: \_\_\_\_\_

Account Name: \_\_\_\_\_

BSB #: \_\_\_\_\_ Account #: \_\_\_\_\_

*(For International Transfer, please request a form)*

### Office Use Only:

Before Accepting and sending confirmation to commence claim, validate,

1. Client has signed Services Agreement	Yes
2. Authority to Act Signed	Yes
3. Account Owner Payment Details received	Yes
4. Know Your Customer Completed	Yes