



Refundly

EASY CLAIMS



PO Box 60,
Mickleham, VIC, 3064



www.refundly.com.au

Is this claim in respect of a Deceased Estate?

Deceased Estate Name: _____

Relationship: _____

Are you the Executor or entitled claimant? Yes No Unsure

Payment Details:

Payments are made through direct deposit, please provide the necessary information below,

Name of Financial Institution: _____

Account Name: _____

BSB #: _____ Account #: _____

(For International Transfer, please request a form)

Office Use Only:

Before Accepting and sending confirmation to commence claim, validate,

- | | |
|---|-----|
| 1. Client has signed Services Agreement | Yes |
| 2. Authority to Act Signed | Yes |
| 3. Account Owner Payment Details received | Yes |
| 4. Know Your Customer Completed | Yes |